



2 February, 2023

To
The General Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1, Block G
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051

**Sub: Statement under Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Operational Circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 issued by SEBI requiring issuers of Debt Securities to submit to the Stock Exchange a statement indicating deviation or variation, if any, in the use of proceeds of issue of debt securities, the Company hereby confirms that the issue proceeds of Non-Convertible Debentures raised up to December 31, 2022 were fully utilized for the purpose for which the same were raised by the Company and there is no deviation in the utilization of their issue proceeds.

As required, the said confirmation is furnished herewith in Annexure in the format as specified under the aforesaid circular.

Kindly take the same on your records.

Thanking You

Yours Sincerely,
For **Fullerton India Home Finance Company Limited**


Jitendra Maheshwari
Company Secretary
Membership no: A19621



Encl: As above

Fullerton India Home Finance Company Limited

Corporate Office: Inspire BKC, Unit No 503 & 504, 5th Floor, Main Road, G Block BKC,
Bandra Kurla Complex, Bandra East, Mumbai - 400051. | Toll Free No: 1800 102 1003
Email: grihashakti@fullertonindia.com | Website: www.grihashakti.com
CIN number: U65922TN2010PLC076972 | IRDAI COR NO : CA0492

Registered Office: Megh Towers, 3rd Floor, Old No. 307, New No. 165,
Poonamallee High Road, Maduravoyal, Chennai - 600 095, Tamil Nadu

A. Statement of utilization of issue proceeds:

Name of the Issuer - Fullerton India Home Finance Company Ltd

ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised Rs in Crore	Funds utilized Rs in Crore	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
INE213W07202	Private placement	NCD	07-Nov-22	11.7	11.7	No	NA	NA
INE213W07210	Private placement	NCD	02-Dec-22	350	350	No	NA	NA
INE213W07236	Private placement	NCD	27-Dec-22	75	75	No	NA	NA
INE213W07228	Private placement	NCD	27-Dec-22	100	100	No	NA	NA

B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	Fullerton India Home Finance Company Ltd
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	During Q3
Amount Raised	INR 536.7 Crores
Report filed for Quarter ended	31-12-2022
Is there a Deviation / Variation in use of funds raised ?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the Deviation / Variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table	NA

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
NIL						

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Yours truly,

For Fullerton India Home Finance Company Limited



Authorised Signatory

Fullerton India Home Finance Company Limited

Corporate Office: 2nd North Avenue, Maker Maxity, Floor 10, BKC, Bandra (East), Mumbai - 400051 | Toll Free No: 1800 102 1003
Email: grihashakti@fullertonindia.com | Website: www.grihashakti.com
CIN number: U65922TN2010PLC076972 | IRDAI COR NO : CA0492



Registered Office: Megh Towers, 3rd Floor, Old No. 307, New No. 165, Poonamallee High Road, Madhavayal, Chennai - 600 095, Tamil Nadu